

SWORD GROUP CONSOLIDATED

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CONSOLIDATED INCOME STATEMENT	Current Year 30/06/2009
Revenue	98 495
Cost of Sales	-53 956
GROSS PROFIT	44 539
Other Operating Expenses	-25 761
Depreciation	-1 791
CURRENT OPERATING PROFIT	16 987
Others gains or losses	3 090
OPERATING PROFIT	20 076
Financial cost	-6 609
PROFIT BEFORE TAX	13 468
Income tax expense	-3 935
PROFIT FOR THE YEAR	9 532
Attributable to :	
Equity holder of the parents	9 404
Minority interests	128

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BALANCE SHEET	Current Year 30/06/2009
Cash and cash equivalents	59 940
Trade and others receivables	70 376
CURRENT ASSETS	130 315
Current assets held for sale	7 332
Other Current Assets	14 680
TOTAL CURRENT ASSETS	152 326
Goodwill	159 749
Intangible assets	1 693
Property, plant and equipment	5 933
Financial assets	9 799
Financial assets held for sale	11 260
Other non-current assets	5
Deffered tax	1 117
TOTAL ASSETS	341 881
Debt held for sale	9 649
Trade and others payables	22 473
Current tax liabilities	8 079
Provisions	
Other debt short-term	5 369
Other Current Liabilities	33 807
TOTAL CURRENTS LIABILITIES	79 376
Pension Plan	146
Provisions	118
Other debt long-term	115 623
Earn out	
Others non-current liabilities	788
TOTAL NON-CURRENTS LIABILITIES	116 675
Share Capital and reserves	143 093
Equity Minority interest	2 738
TOTAL EQUITY	145 831
TOTAL LIABILITIES AND EQUITY	341 881