

SWORD GROUP CONSOLIDATED

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CONSOLIDATED INCOME STATEMENT	Current Year 31/03/2010
Revenue	45 861
Cost of Sales	-23 233
GROSS PROFIT	22 628
Other Operating Expenses	-13 828
Depreciation	-509
CURRENT OPERATING PROFIT	8 291
Others gains or losses	13
OPERATING PROFIT	8 305
Financial cost	729
PROFIT BEFORE TAX	9 033
Income tax expense	-2 909
PROFIT FOR THE YEAR	6 124
Attributable to :	
Equity holder of the parents	6 124
Minority interests	0

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BALANCE SHEET:	Current Year 31/03/2010
Cash and cash equivalents	36 465
Trade and others receivables	68 969
CURRENT ASSETS	105 434
Current assets held for sale	6 943
Other Current Assets	19 529
TOTAL CURRENT ASSETS	131 906
Goodwill	184 987
Intangible assets	3 109
Property, plant and equipment	5 660
Financial assets	862
Financial assets held for sale	11 294
Other non-current assets	4 421
Deffered tax	228
TOTAL ASSETS	342 465
Debt held for sale	7 631
Trade and others payables	15 248
Current tax liabilities	8 493
Provisions	
Other debt short-term	6 480
Other Current Liabilities	41 053
TOTAL CURRENTS LIABILITIES	78 905
Pension Plan	135
Provisions	54
Other debt long-term	106 654
Earn out	
Others non-current liabilities	899
TOTAL NON-CURRENTS LIABILITIES	107 742
Share Capital and reserves	153 821
Equity Minority interest	1 997
TOTAL EQUITY	155 818
TOTAL LIABILITIES AND EQUITY	342 465