

SWORD GROUP CONSOLIDATED

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CONSOLIDATED INCOME STATEMENT	Current Year 30/09/2009
Revenue	139 707
Cost of Sales	-74 352
GROSS PROFIT	65 355
Other Operating Expenses	-39 309
Depreciation	-1 946
CURRENT OPERATING PROFIT	24 099
Others gains or losses	3 969
OPERATING PROFIT	28 068
Financial cost	-5 126
PROFIT BEFORE TAX	22 942
Income tax expense	-7 181
PROFIT FOR THE YEAR	15 761
Attributable to :	
Equity holder of the parents	15 435
Minority interests	326

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BALANCE SHEET:	Current Year 30/09/2009
Cash and cash equivalents	50 016
Trade and others receivables	68 865
CURRENT ASSETS	118 881
Current assets held for sale	6 778
Other Current Assets	17 711
TOTAL CURRENT ASSETS	143 370
Goodwill	153 631
Intangible assets	2 846
Property, plant and equipment	5 594
Financial assets	9 139
Financial assets held for sale	11 296
Other non-current assets	74
Deffered tax	1 258
TOTAL ASSETS	327 208
Debt held for sale	7 729
Trade and others payables	19 317
Current tax liabilities	9 257
Provisions	
Other debt short-term	9 784
Other Current Liabilities	32 657
TOTAL CURRENTS LIABILITIES	78 744
Pension Plan	146
Provisions	117
Other debt long-term	109 818
Earn out	
Others non-current liabilities	808
TOTAL NON-CURRENTS LIABILITIES	110 888
Share Capital and reserves	135 405
Equity Minority interest	2 170
TOTAL EQUITY	137 576
TOTAL LIABILITIES AND EQUITY	327 208