

## SWORD GROUP CONSOLIDATED

<b>CONSOLIDATED INCOME STATEMENT</b> In €	<b>Current Year</b> <b>31/12/2009</b>
Revenue	180 603
Cost of Sales	-92 830
<b>GROSS PROFIT</b>	<b>87 773</b>
Other Operating Expenses	-53 483
Depreciation	-2 259
<b>CURRENT OPERATING PROFIT</b>	<b>32 031</b>
Others gains or losses	4 239
<b>OPERATING PROFIT</b>	<b>36 270</b>
Financial cost	-6 590
<b>PROFIT BEFORE TAX</b>	<b>29 680</b>
Income tax expense	-7 645
<b>PROFIT FOR THE YEAR</b>	<b>22 035</b>
Attributable to :	
Equity holder of the parents	21 724
Minority interests	311

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<b>CONSOLIDATED BALANCE SHEET</b>	<b>Current Year</b>
<b>In €k</b>	<b>31/12/2009</b>
Cash and cash equivalents	41 431
Trade and others receivables	70 832
<b>CURRENT ASSETS</b>	<b>112 263</b>
Current assets held for sale	7 051
Other Current Assets	18 563
<b>TOTAL CURRENT ASSETS</b>	<b>137 877</b>
Goodwill	181 389
Intangible assets	2 956
Property, plant and equipment	5 569
Financial assets	837
Financial assets held for sale	11 300
Other non-current assets	4 415
Deffered tax	884
<b>TOTAL ASSETS</b>	<b>345 227</b>
Debt held for sale	7 812
Trade and others payables	19 343
Current tax liabilities	8 581
Provisions	
Other debt short-term	7 479
Other Current Liabilities	37 823
<b>TOTAL CURRENTS LIABILITIES</b>	<b>81 037</b>
Pension Plan	135
Provisions	117
Other debt long-term	114 951
Earn out	
Others non-current liabilities	886
<b>TOTAL NON-CURRENTS LIABILITIES</b>	<b>116 090</b>
Share Capital and reserves	146 530
Equity Minority interest	1 570
<b>TOTAL EQUITY</b>	<b>148 101</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>345 227</b>